

OSEASPRE CONSULTANTS LIMITED

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai-400 001

CIN: L74140MH1982PLC027652 www.oseaspre.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2015

(Rs. in Lacs)

	PARTICULARS	(1)	(2)	(3)	(4)	(5)	(6)
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
	PART I						
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	-	-	-	-	-	-
	(b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	-	-	-	-	-	-
2	Expenses						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	(d) Employee benefits expense	1.11	1.07	-	2.18	-	0.87
	(e) Depreciation and amortisation expenses	-	0.00	0.00	0.00	0.01	0.01
	(f) Other expenses	1.55	1.51	0.87	3.06	1.58	3.41
	Total expenses	2.66	2.58	0.87	5.24	1.59	4.29
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(2.66)	(2.58)	(0.87)	(5.24)	(1.59)	(4.29)
4	Other Income	0.82	0.81	0.81	1.63	1.63	26.86
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	(1.84)	(1.77)	(0.06)	(3.61)	0.04	22.57
6	Finance costs	-	-	-	-	-	-
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(1.84)	(1.77)	(0.06)	(3.61)	0.04	22.57
8	Exceptional Items	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(1.84)	(1.77)	(0.06)	(3.61)	0.04	22.57
10	Tax expense						
	- Current tax	-	-	-	-	0.01	4.35
	- Deferred tax	-	-	-	-	-	-
		-	-	-	-	0.01	4.35
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	(1.84)	(1.77)	(0.06)	(3.61)	0.03	18.22
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	(1.84)	(1.77)	(0.06)	(3.61)	0.03	18.22
14	Paid up equity share capital (Face value Rs.10 per share)	20.00	20.00	20.00	20.00	20.00	20.00
15	Reserves excluding revaluation reserves	-	-	-	-	-	78.27
16.i	Earnings per share (before extraordinary items)						
	Basic (Rs.)	(0.92)	(0.89)	(0.03)	(1.81)	0.02	9.11
	Diluted (Rs.)	(0.92)	(0.89)	(0.03)	(1.81)	0.02	9.11
16.ii	Earnings per share (after extraordinary items)						
	Basic (Rs.)	(0.92)	(0.89)	(0.03)	(1.81)	0.02	9.11
	Diluted (Rs.)	(0.92)	(0.89)	(0.03)	(1.81)	0.02	9.11

K.H.

OSEASPRE CONSULTANTS LIMITED

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai-400 001

CIN: L74140MH1982PLC027652 www.oseaspre.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2015

	PARTICULARS	(1)	(2)	(3)	(4)	(5)	(6)
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
	PART II						
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	52,957	52,957	53,157	52,957	53,157	52,957
	- Percentage of shareholding	26.48%	26.48%	26.58%	26.48%	26.58%	26.48%
2	Promoters & promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of shares	-	-	-	-	-	-
	(as a % of total shareholding of promoter & promoter group)	-	-	-	-	-	-
	- Percentage of shares	-	-	-	-	-	-
	(as a % of total share capital on the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of Shares	147,043	147,043	146,843	147,043	146,843	147,043
	- Percentage of shares						
	(as a % of total shareholding of promoter & promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares						
	(as a % of total share capital on the company)	73.52%	73.52%	73.42%	73.52%	73.42%	73.52%
	Face value per share in Rupees	10.00	10.00	10.00	10.00	10.00	10.00
B	INVESTOR COMPLAINTS	Quarter ended 30.09.2015					
	(a) Pending at the beginning of the quarter	NIL					
	(b) Received during the quarter	NIL					
	(c) Disposed of during the quarter	NIL					
	(d) Remaining unresolved at the end of the quarter	NIL					

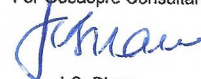
1 The above results were reviewed by the Audit Committee at their meeting held on 09th November, 2015 and approved by the Board of Directors at their meeting held on 09th November, 2015. The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.

2 The Company has only one business segment, hence segmental reporting is not required.

3 The Company's shares have been suspended for trading by the BSE Ltd. due to certain non-compliances with the listing agreement. The Company is in process of completion of all the compliances post which suspension is expected to be revoked.

4 Figures for the previous periods have been regrouped / restated, wherever necessary.

For Oseaspre Consultants Limited



J.C. Bham
Director
(DIN 00017178)

Mumbai, November 9, 2015



OSEASPRE CONSULTANTS LIMITED

'Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai 400 001

CIN: L74140MH1982PLC027652 www.oseaspre.com

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2015

(Rs. in Lacs)

Particulars	As at	
	Sept. 30, 2015 Unaudited	March 31, 2015 Audited
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share capital	20.00	20.00
(b) Reserves and surplus	74.66	78.27
(c) Money received against share warrants	-	-
Sub Total	94.66	98.27
2 Non-current liabilities		
(a) Long-term borrowings	-	-
(b) Other long-term liabilities	-	-
(c) Long-term provisions	-	-
Sub Total	-	-
3 Current liabilities		
(a) Short term borrowings	-	-
(b) Trade payables	-	-
(c) Other current liabilities	2.38	0.57
(d) Short-term provisions	-	3.48
Sub Total	2.38	4.05
TOTAL-EQUITY AND LIABILITIES	97.04	102.32
B ASSETS		
1 Non-current assets		
(a) Fixed assets - Tangible	0.78	0.79
(b) Non-current investments	0.12	0.12
(c) Long-term loans and advances	-	-
Sub Total	0.90	0.91
2 Current assets		
(a) Current Investments	88.89	28.89
(b) Inventories	-	-
(c) Trade receivables	-	-
(d) Cash and cash equivalents	4.87	72.13
(e) Short-term loans and advances	2.37	0.36
(f) Other current assets	0.01	0.03
Sub Total	96.14	101.41
TOTAL-ASSETS	97.04	102.32

For Oseaspre Consultants Limited

J. C. Bham

J.C. Bham

Director

(DIN 00017178)

Mumbai, November 9, 2015

KHP

**KALYANIWALLA
& MISTRY** (Regd.)
CHARTERED ACCOUNTANTS

The Board of Directors
Oseaspre Consultants Limited
Neville House, J.N.Heredia Marg
Ballard Estate,
Mumbai 400 001.

Dear Sirs,

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited standalone financial results of **Oseaspre Consultants Limited** (the "Company") for the quarter and half year ended September 30, 2015, attached herewith, prepared by the Company pursuant to clause 41 of the Listing Agreement with stock exchanges in India, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on November 09, 2015. Our responsibility is to issue a report on these financial results based on our review. Attention is drawn to the fact that the figures for the quarter ended September 30, 2015 as reported in these standalone financial results are the balancing figures between figures in respect of the half year ended September 30, 2015 and the published year to date figures up to the end of the first quarter of the relevant financial year. The statement has been initialed by us for identification purposes.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information is limited primarily to inquiries of persons responsible for financial and accounting matters and analytical procedures applied to financial data. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is expression of opinion regarding the financial statements taken as a whole. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with accounting standards specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kalyaniwalla & Mistry
Chartered Accountants
Registration No. 104607W


Daraius Z Fraser
Partner

Membership No. 42454
Mumbai; November 09, 2015

