

OSEASPRE CONSULTANTS LIMITED

Regd.Office: Neville House, J.N.Heredia Marg, Ballard Estate, Mumbai 400 001.

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2011

(Rs.in lacs)

Sr.No	Particulars	1	3	4	5	6
		NINE MONTHS ENDED	QUARTER ENDED		YEAR ENDED	
		31.12.2010 (Unaudited)	31.03.2011 (Unaudited)	31.03.2010 (Unaudited)	31.03.2011 (Audited)	31.03.2010 (Audited)
1	Net Sales/Income from operation	-		-	-	-
2	Expenditure:					
a)	(Increase)/decrease in stock in trade	-	-	-		-
b)	Consumption of raw materials	-		-		-
c)	Employees cost	-	-	-	-	-
d)	Depreciation	0.02	-	-	0.02	0.02
e)	Other expenditure	1.45	0.58	0.39	2.03	1.54
f)	Total (a to e)	1.47	0.58	0.39	2.05	1.56
3	Profit/(Loss) from Operations before Other Income and Interest (1 - 2)	(1.47)	(0.58)	(0.39)	(2.05)	(1.56)
4	Other Income	3.96	-	0.38	3.96	1.82
5	Profit/(Loss) before Interest (3 + 4)	2.49	(0.58)	(0.01)	1.91	0.26
6	Net Interest expense	-	-	-	-	-
7	Gross Profit / (Loss) after Interest but before before Taxation (5-6)	2.49	(0.58)	(0.01)	1.91	0.26
8	Less: Provision for taxation					
	Current Tax	-	-	-	-	-
	Deferred Tax	-	-	-	-	-
	Fringe Benefit Tax	-	-	-	-	-
9	Net Profit/(Loss) (7-8)	2.49	(0.58)	(0.01)	1.91	0.26
10	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	20.00	20.00	20.00	20.00	20.00
	Reserves excluding revaluation reserves	-	-	-	55.69	53.78
	Basic EPS (Rs.)	1.25	(0.29)	(0.01)	0.96	0.13
	Diluted EPS (Rs.)	1.25	(0.29)	(0.01)	0.96	0.13
	(quarter/half year figures not annualised)					
11	Aggregate of Public Shareholding					
-	Number of Shares	53,007	52,957	53,007	52,957	53,007
-	Percentage of Shareholding	26.50%	26.48%	26.50%	26.48%	26.50%
12	Promoters & Promoter Group Shareholding					
a)	Pledged/Encumbered					
-	Number of Shares	-	-	-	-	-
-	Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
-	Percentage of Shareholding (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-encumbered					
-	Number of Shares	146,993	147,043	146,993	147,043	146,993
-	Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
-	Percentage of Shareholding (as a % of the total share capital of the company)	73.50%	73.52%	73.50%	73.52%	73.50%

- The above statement of audited financial results was taken on record by the Board of Directors at the meeting held on 31st May, 2011. No dividend has been recommended by the Board of Directors for the year ended 31.03.2011.
- The Company operates in only one business segment viz. Manufacturing of Electro-medical equipments, hence segmental reporting is not required.
- Figures for the previous periods have been regrouped, wherever necessary.

For OSEASPRE CONSULTANTS LIMITED
(Mr.D.S.Gagrat) sd/-
DIRECTOR

Mumbai, May 31, 2011