

Format of Holding of Specified securities

1. Name of Listed Entity: OSEASPRE CONSULTANTS LTD
2. Scrip Code/Name of Scrip/Class of Security: 509782, OSEASPR, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 30/06/2020
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| d | Whether the Listed Entity has any shares in locked-in? | | NO |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Table 1 - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid-up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VI) = (IV)+(V)+(VI) | Shareholding as a % of total no of shares (As a % of (A+B+C)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialized form |
|----------|--------------------------------|--------------------|--|---|---|--|---|--|----------|---------------|---|---|----------------------------|-----------------------------|--|---|
| | | | | | | | | Class X | Class Y | Total | | | No. | As a % of total Shares held | | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | | Class X | Class Y | Total | (viii) | (ix) | (x) | (xi) | (xii) | |
| (A) | Promoter & Promoter Group | 1 | 147041 | 0 | 0 | 147041 | 73.52 | 147041 | 0 | 147041 | 73.52 | 0 | 0.00 | 0 | 0.00 | 147041 |
| (B) | Public | 18 | 52957 | 0 | 0 | 52957 | 26.48 | 52957 | 0 | 52957 | 26.48 | 0 | 0.00 | NA | NA | 52756 |
| (C) | Non Promoter Open Public | | | | | | | | | | | | | | | |
| (C1) | Shares under/underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | 21 | 200000 | 0 | 0 | 200000 | 100.00 | 200000 | 0 | 200000 | 100.00 | 0 | 0.00 | 0 | 0.00 | 199299 |

Table II: Statement showing shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity share held | No of Partly paid up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (I+V+VI) | Shareholding as % of total no of shares (calculated as per SCRR, 1957) (VII) As a % of (A+B+C) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (excluding Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted Share capital) (VIII) As a % of (A+B+C2) | Number of Locked In Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|-----|--------------------|---------------------------------------|---|---|----------------------------------|--|--|----------|-------------------------|---|---|----------------------------|------------------------|--|-----------------------------|---|---------------|
| | | | | | | | | | No of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares | No. | As a % of total Shares held | | |
| | | | | | | | | | Class X | Class Y | | | | | | | | | Total |
| (I) | Indian | | (II) | (III) | (IV) | (V) | (VI) | (VII) | | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | (XV) | (XVI) | |
| 01 | Individuals/Minority/Unfunded Family | | | 14450 | 0 | 0 | 14450 | 7.23 | 14450 | 0 | 14450 | 7.23 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 14450 |
| 02 | FINANCE TRUSTS/VOCs | | AAAPW0089N | 14450 | 0 | 0 | 14450 | 7.23 | 14450 | 0 | 14450 | 7.23 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 14450 |
| 03 | Central Government/State Government(s) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 04 | Federal Institutions/Banks | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 05 | Any Other | | | 132593 | 0 | 0 | 132593 | 66.30 | 132593 | 0 | 132593 | 66.30 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 132593 |
| | Non-Resident Individuals/Foreign Individuals | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Government | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Any Other | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A+B) | | | 147043 | 0 | 0 | 147043 | 73.52 | 147043 | 0 | 147043 | 73.52 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 147043 |
| | Foreign | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 06 | Individuals (Other Resident Individuals/Foreign Individuals) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 07 | Government | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 08 | Foreign Portfolio Investor | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| 09 | Any Other | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Sub-Total (A+B) | | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A+B+C+D+E) | | | 147043 | 0 | 0 | 147043 | 73.52 | 147043 | 0 | 147043 | 73.52 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 147043 |

Table III - Statement showing shareholding pattern of the Public shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV + V + VI) | Shareholding (as a % of total no. of shares (VII*2)) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---|------------|--------------------|--|---|---|---------------------------------------|--|--|----------|--------------|---|---|----------------------------|-------------|--|-------------|---|-----------------------------|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of (IX*2) | No. | As a % of Total Shares | No. | | As a % of Total Shares held |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | (XV) | (XVI) | (XVII) | (XVIII) | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (b) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (c) | Alternative Investment Funds | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (d) | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (e) | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (f) | Foreign Institutional Investors | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (g) | Insurance Companies | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (h) | Pension Funds/Retiree Funds | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (i) | Any Other | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| | Sub Total (I)(a-i) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (2) | Central Government(s)/State Government(s)/Private of India | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| | Sub Total (II) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (3) | Non-Resident Indians | | 15 | 52957 | 0 | 0 | 52957 | 26.48 | 52957 | 0 | 52957 | 26.48 | 0 | 26.48 | 0 | 0.00 | NA | 52957 | |
| | KANZ DARA SALLADAR | AADP449384 | | 7811 | | | | | | | | | | | | | | 7811 | |
| | Bank of India Mutual Fund | AKC9993746 | | 8511 | | | | | | | | | | | | | | 8511 | |
| | RAJESH KUMAR BATHA | AKC9882740 | | 8100 | | | | | | | | | | | | | | 8100 | |
| | RAMAN KUMAR SARMA | AADP996131 | | 8511 | | | | | | | | | | | | | | 8511 | |
| | HEMANT CHAKRABORTY | AADP723200 | | 8500 | | | | | | | | | | | | | | 8500 | |
| | Saharaj Indira Chitra Karkar | AADP705848 | | 8501 | | | | | | | | | | | | | | 8501 | |
| (a) | Individual shareholders holding normal share capital on the | | 14 | 52957 | 0 | 0 | 52957 | 26.48 | 52957 | 0 | 52957 | 26.48 | 0 | 26.48 | 0 | 0.00 | NA | 52957 | |
| | Individual shareholders holding normal share capital in excess of | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (b) | NBFCs Registered with RBI | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (c) | Cooperative Societies | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (d) | Chartered Financial Institutions (CFIs) (Banking Regulated) | | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| | Sub Total (III) | | 15 | 52957 | 0 | 0 | 52957 | 26.48 | 52957 | 0 | 52957 | 26.48 | 0 | 26.48 | 0 | 0.00 | 0 | 52957 | |
| | Total Public Shareholding (I) + (II) + (III) | | 15 | 52957 | 0 | 0 | 52957 | 26.48 | 52957 | 0 | 52957 | 26.48 | 0 | 26.48 | 0 | 0.00 | 0 | 52957 | |

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible Securities (including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|--|-----|--------------------|--|---|---|-----------------------------------|---|--|----------|----------|---|---|----------------------------|------------------------|--|-----------------------------|---|---|
| | | | | | | | | | Class X | Class Y | Total | | | No. | As a % of total shares | No. | As a % of total shares held | | |
| | | | | | | | | | No of Voting Rights | | | | | | | | | | |
| | | | | | | | | | Total as a % of (A+B+C) | | | | | | | | | | |
| | | | | | | | | | Class X | Class Y | Total | | No. | As a % of total shares | No. | As a % of total shares held | | | |
| 11) | Custodian-DR holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| 12) | Employee Benefit Trust under SEBI (Share Based Employee Benefit) Regulations, 2017 | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Non-Promoter Non Public Shareholding (C+E+G)(B)(C) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | |

| Details of the shareholders acting as persons in Concert including their Shareholding: | | | |
|---|-------------|--------------|----------|
| Name of Shareholder | Name of PAC | No of shares | Holding% |
| | | | |
| Total: | | 0 | 0 |

| Details of Shares which remain unclaimed may be given hear along with details such as number of | |
|--|--------------|
| No of Shareholders | No of shares |