OSEASPRE CONSULTANTS LIMITED

Registered Address:

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai - 400 001

Telephone No: 91 2261 8071 CIN: L74140MH1982PLC027652 Website: www.oseaspre.com **Admin Office:**

C-1, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Telephone No: 91 22 6662 0000

Fax No: 022 67495200

July 17, 2015

To,
The Secretary,
Bombay Stock Exchange Limited,
Floor 25, P. J. Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 509782

Dear Sir/Madam,

Sub: Shareholding Pattern as on quarter ended June 30, 2015.

MUMBAI

As required under Clause 35 of the Listing Agreement, we enclose herewith shareholding pattern of the Company for the quarter ended on June 30, 2015.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Oseaspre Consultants Limited

Compliance Officer

Nimesh Maniyar

Encl: a/s.

Shareholding Pattern as on 30.06.2015 OSEASPRE CONSULTANTS LIMITED CIN: L74140MH1982PLC027652

(I) (a) Statement showing Shareholding Pattern
SCRIP CODE: BSE: 509782; Class of Security: Equity

Quarter ended:June 30, 2015			
	Number of	As a % of total	As a % of total
Partly paid-up shares:-	partly paid-	number of partly	number of shares
	up shares	paid-up shares	of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
	Number of	As a % of total	As a % of total
Outstanding Convertible Securities:-	outstanding	No. of outstanding	No. of shares of the
	Securities	Convertble Securities	Company, assuming
			full conversion of the
			Convertible Securities
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	00.0	0.00
	Number of	As a % of total	As a % of total
	warrants	number of warrants	number of shares
Warrants:-			of the Company,
			assuming full
		140000000000000000000000000000000000000	conversion of warrants
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total paid up capital of the Company, assuming full -}	0	0.00	
conversion of warrants and convertible securities }		6	

