

OSEASPRE CONSULTANTS LIMITED

Introductory sub-table (I)(a)

SCRIP CODE : BSE : 509782; Class of Security : Equity |

Quarter ended : 31st March, 2013

	Number of partly paid-up shares	As a % of total number of partly paid-up shares	As a % of total number of shares of the Company
Partly paid-up shares:-			
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
	Number of outstanding Securities	As a % of total No. of outstanding Convertible Securities	As a % of total No. of shares of the Company, assuming full conversion of the Convertible Securities
Outstanding Convertible Securities:-			
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company, assuming full conversion of warrants
Warrants:-			
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.002
Total	0	0.00	0.000
Total paid up capital of the Company, assuming full -} conversion of warrants and convertible securities }	0	0.00	

(I)(a) **Statement showing Shareholding Pattern:**

Name of the Company:	Oseaspre Consultants Liimited
Scrip Code	509782
Quarter ended	31st March, 2013

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	14,450	-	7.23%	7.23%	-	0.00%
(b)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(c)	Bodies Corporate	9	132,593	-	66.30%	66.30%	-	0.00%
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	0.00%
(e)	Any Others(Specify) - Trusts	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(1)	10	147,043	-	73.52%	73.52%	-	0.00%
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00%	0.00%	-	0.00%
b	Bodies Corporate	-	-	-	0.00%	0.00%	-	0.00%
c	Institutions	-	-	-	0.00%	0.00%	-	0.00%
d	Any Others(Specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(2)	-	-	-	0.00%	0.00%	-	0.00%
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	10	147,043	-	73.52%	73.52%	-	0.00%

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public shareholding						N.A.	N.A.
1	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.00%	0.00%	-	0.00%
(b)	Financial Institutions / Banks	-	-	-	0.00%	0.00%	-	0.00%
(c)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%	-	0.00%
(e)	Insurance Companies	-	-	-	0.00%	0.00%	-	0.00%
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%	-	0.00%
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%	-	0.00%
(h)	Any Other (specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub-Total (B)(1)	-	-	-	0.00%	0.00%	-	0.00%
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	6	29,805	-	14.90%	14.90%	-	0.00%
(b)	Individuals							
	I Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	20	23,052	-	11.53%	11.53%	-	0.00%
	II ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-	0.00%	0.00%	-	0.00%
(c)	Any Other (specify)						-	0.00%
(c-i)	Trusts	-	-	-	0.00%	0.00%	-	0.00%
(c-ii)	NRI/OCB	2	100	-	0.00%	0.05%	-	0.00%
	Sub-Total (B)(2)	28	52,957	-	26.48%	26.48%	-	0.00%
(B)	Total Public Shareholding (B)=(B)(1)+(B)(2)	28	52,957	-	26.48%	26.48%	-	0.00%
	TOTAL (A)+(B)	38	200,000	-	100.00%	100.00%	-	0.00%
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	N.A.	0.00%	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	38	200,000	-	100.00%	100.00%	-	0.00%

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)

E:\Clients\Oseaspre Consultants Limited (Ref. Nilesh Shah & Associates)\Shareholding Pattern\FY 2012-13\Revised Annx Clause 35 31.03.2013-Oseaspre.xlsx]Table (I)(a)

OSEASPRE CONSULTANTS LIMITED

(l)(b) Statement showing Shareholding of persons belonging to the category

“Promoter and Promoter Group”

Scrip Code : 509782

Sr.No.	Name of the shareholder	Total Shares held		Shares Pledged or otherwise encumbered			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of Grand total number of shares(A) + (B) + (C) of para (l) (a) above	Number	As a percentage	As a % of Grand Total (A) + (B) + (C) of sub-clause (l)(a)	Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
a) RESIDENT INDIVIDUALS											
1	Jehangir Nusli Wadia	14,450	7.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		14,450	7.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
b) INDIAN CORPORATE BODIES											
1	Pointers Export Pvt Ltd	38,993	19.50%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
2	Jehreen Investments Pvt Ltd	47,900	23.95%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
3	Tristar Charitable Foundation	38,450	19.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
4	Gherzi Eastern Investments Ltd	300	0.15%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
5	M.S.I.L. Investments Ltd	2,300	1.15%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
6	Varnilam Investments & Trading Co Ltd	4,400	2.20%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
7	Shadhak Investments Ltd	100	0.05%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
8	Subham Viniyog Ltd	100	0.05%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
9	N.W.Export Ltd	50	0.03%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		132,593	66.30%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		147,043	73.52%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%

OSEASPRE CONSULTANTS LIMITED							
(l)(c) (i) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares							
				Details of warrants		Details of convertible securities	
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
1	JM Financial Investment Managers Ltd	4,250	2.13				
2	Kampani Consultants Ltd	6,250	3.13				
3	JM Financial Institutional Securities Pvt. Ltd.	6,955	3.48				
4	Persepolis Investments Co Pvt Ltd	4,600	2.30				
5	SNK Investments Pvt Ltd	6,250	3.13				
6	Rajesh Ramkumar Batra	8,450	4.23				
TOTAL		36,755	18.38				

Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
2.13
3.13
3.48
2.30
3.13
4.23
18.38

