

(1)(a) Statement showing Shareholding Pattern:

<b>Name of the Company:</b>	<b>Oseaspre Consultants Liimited</b>
<b>Scrip Code</b>	<b>509782</b>
<b>Quarter ended</b>	<b>31st March, 2012</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	1	14,450	-	7.23%	7.23%	-	0.00%
(b)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(c)	Bodies Corporate	9	132,593	-	66.30%	66.30%	-	0.00%
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	0.00%
(e)	Any Others(Specify) - Trusts	-	-	-	0.00%	0.00%	-	0.00%
	<b>Sub Total(A)(1)</b>	<b>10</b>	<b>147,043</b>	<b>-</b>	<b>73.52%</b>	<b>73.52%</b>	<b>-</b>	<b>0.00%</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00%	0.00%	-	0.00%
b	Bodies Corporate	-	-	-	0.00%	0.00%	-	0.00%
c	Institutions	-	-	-	0.00%	0.00%	-	0.00%
d	Any Others(Specify)	-	-	-	0.00%	0.00%	-	0.00%
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>10</b>	<b>147,043</b>	<b>-</b>	<b>73.52%</b>	<b>73.52%</b>	<b>-</b>	<b>0.00%</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(B)</b>	<b>Public shareholding</b>						<b>N.A.</b>	<b>N.A.</b>
<b>1</b>	<b>Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Mutual Funds/ UTI	-	-	-	0.00%	0.00%	-	0.00%
(b)	Financial Institutions / Banks	-	-	-	0.00%	0.00%	-	0.00%
(c)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%	-	0.00%
(e)	Insurance Companies	-	-	-	0.00%	0.00%	-	0.00%
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%	-	0.00%
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%	-	0.00%
(h)	Any Other (specify)	-	-	-	0.00%	0.00%	-	0.00%
	<b>Sub-Total (B)(1)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>	<b>-</b>	<b>0.00%</b>
<b>B 2</b>	<b>Non-institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	6	29,805	-	14.90%	14.90%	-	0.00%
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	20	23,052	-	11.53%	11.53%	-	0.00%
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-	0.00%	0.00%	-	0.00%
(c)	Any Other (specify)						-	0.00%
(c-i)	Trusts	-	-	-	0.00%	0.00%	-	0.00%
(c-ii)	NRI/OCB	2	100	-	0.00%	0.05%	-	0.00%
	<b>Sub-Total (B)(2)</b>	<b>28</b>	<b>52,957</b>	<b>-</b>	<b>26.48%</b>	<b>26.48%</b>	<b>-</b>	<b>0.00%</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>28</b>	<b>52,957</b>	<b>-</b>	<b>26.48%</b>	<b>26.48%</b>	<b>-</b>	<b>0.00%</b>
	<b>TOTAL (A)+(B)</b>	<b>38</b>	<b>200,000</b>	<b>-</b>	<b>100.00%</b>	<b>100.00%</b>	<b>-</b>	<b>0.00%</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	<b>N.A.</b>	<b>0.00%</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>38</b>	<b>200,000</b>	<b>-</b>	<b>100.00%</b>	<b>100.00%</b>	<b>-</b>	<b>0.00%</b>

**OSEASPRE CONSULTANTS LIMITED**

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr.No.	Name of the shareholder	Total Shares held		Shares Pledged or otherwise encumbered		
		Number	As a % of Grant Total (A) + (B) + (C)	Number	As a percentage	As a % of Grant Total (A) + (B) + (C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
<b>a)</b>	<b>RESIDENT INDIVIDUALS</b>					
1	Jehangir Nusli Wadia	14,450	7.23%	-	0.00%	0.00%
		<b>14,450</b>	<b>7.23%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>
<b>b)</b>	<b>INDIAN CORPORATE BODIES</b>					
1	Pointers Export Pvt Ltd	38,993	19.50%	-	0.00%	0.00%
2	Jehreen Investments Pvt Ltd	47,900	23.95%	-	0.00%	0.00%
3	Tristar Charitable Foundation	38,450	19.23%	-	0.00%	0.00%
4	Gherzi Eastern Investments Ltd	300	0.15%	-	0.00%	0.00%
5	M.S.I.L. Investments Ltd	2,300	1.15%	-	0.00%	0.00%
6	Varnilam Investments & Trading Co Ltd	4,400	2.20%	-	0.00%	0.00%
7	Shadhak Investments Ltd	100	0.05%	-	0.00%	0.00%
8	Subham Viniyog Ltd	100	0.05%	-	0.00%	0.00%
9	N.W.Export Ltd	50	0.03%	-	0.00%	0.00%
		<b>132,593</b>	<b>66.30%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>
		<b>147,043</b>	<b>73.52%</b>	<b>-</b>	<b>0.00%</b>	<b>0.00%</b>

<b>OSEASPRE CONSULTANTS LIMITED</b>			
<b>(l)(c) Statement showing Shareholding of persons belonging to the category</b>			
<b><u>“Public” and holding more than 1% of the total number of shares</u></b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	JM Financial Investment Managers Ltd	4,250	2.13
2	Kampani Consultants Ltd	6,250	3.13
3	JM Financial Ventures Ltd	6,955	3.48
4	Persepolis Investments Co Pvt Ltd	4,600	2.30
5	SNK Investments Pvt Ltd	6,250	3.13
6	Rajesh Ramkumar Batra	8,450	4.23
<b>TOTAL</b>		<b>36,755</b>	<b>18.38</b>

<b>OSEASPRE CONSULTANTS LIMITED</b>			
<b>(l)(d) Statement showing Shareholding of persons belonging to the category</b>			
<b><u>“Public” and holding more than 5% of the total number of shares</u></b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	JM Financial Investment Managers Ltd	4,250	2.13
2	Kampani Consultants Ltd	6,250	3.13
3	JM Financial Ventures Ltd	6,955	3.48
4	Persepolis Investments Co Pvt Ltd	4,600	2.30
5	SNK Investments Pvt Ltd	6,250	3.13
6	Rajesh Ramkumar Batra	8,450	4.23
<b>TOTAL</b>		<b>36,755</b>	<b>18.38</b>



**OSEASPRE CONSULTANTS LIMITED****(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**OSEASPRE CONSULTANTS LIMITED**

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
<b>TOTAL</b>			<b>0</b>	<b>0</b>