

(1)(a) Statement showing Shareholding Pattern:

Name of the Company:	Oseaspre Consultants Liimited
Scrip Code	509782
Quarter ended	30th June, 2009

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	4,350	-	2.18%	2.18%	-	0.00%
(b)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(c)	Bodies Corporate	8	142,643	-	71.32%	71.32%	-	0.00%
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	0.00%
(e)	Any Others(Specify) - Trusts	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(1)	9	146,993	-	73.50%	73.50%	-	0.00%
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00%	0.00%	-	0.00%
b	Bodies Corporate	-	-	-	0.00%	0.00%	-	0.00%
c	Institutions	-	-	-	0.00%	0.00%	-	0.00%
d	Any Others(Specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(2)	-	-	-	0.00%	0.00%	-	0.00%
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	146,993	-	73.50%	73.50%	-	0.00%

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public shareholding						N.A.	N.A.
1	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.00%	0.00%	-	0.00%
(b)	Financial Institutions / Banks	-	-	-	0.00%	0.00%	-	0.00%
(c)	Central Government/ State Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%	-	0.00%
(e)	Insurance Companies	-	-	-	0.00%	0.00%	-	0.00%
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%	-	0.00%
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%	-	0.00%
(h)	Any Other (specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub-Total (B)(1)	-	-	-	0.00%	0.00%	-	0.00%
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	7	38,255	-	19.13%	19.13%	-	0.00%
(b)	Individuals							
	I Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	18	14,652	-	7.33%	7.33%	-	0.00%
	II ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-	0.00%	0.00%	-	0.00%
(c)	Any Other (specify)						-	0.00%
(c-i)	Trusts	-	-	-	0.00%	0.00%	-	0.00%
(c-ii)	NRI/OCB	2	100	-	0.00%	0.05%	-	0.00%
	Sub-Total (B)(2)	27	53,007	-	26.50%	26.50%	-	0.00%
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	27	53,007	-	26.50%	26.50%	-	0.00%
	TOTAL (A)+(B)	36	200,000	-	100.00%	100.00%	-	0.00%
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	N.A.	0.00%	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	36	200,000	-	100.00%	100.00%	-	0.00%

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**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr.No.	Name of the shareholder	Total Shares held		Shares Pledged or otherwise encumbered		
		Number	As a % of Grant Total (A) + (B) + (C)	Number	As a percentage	As a % of Grant Total (A) + (B) + (C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
a)	RESIDENT INDIVIDUALS					
1	Jehangir Nusli Wadia	4,350	2.18%	-	0.00%	0.00%
		4,350	2.18%	-	0.00%	0.00%
b)	INDIAN CORPORATE BODIES					
1	Pointers Export Pvt Ltd	49,093	24.55%	-	0.00%	0.00%
2	Jehreen Investments Pvt Ltd	47,900	23.95%	-	0.00%	0.00%
3	Tristar Charitable Foundation	38,450	19.23%	-	0.00%	0.00%
4	Gherzi Eastern Investments Ltd	300	0.15%	-	0.00%	0.00%
5	M.S.I.L. Investments Ltd	2,300	1.15%	-	0.00%	0.00%
6	Varnilam Investments & Trading Co Ltd	4,400	2.20%	-	0.00%	0.00%
7	Shadhak Investments Ltd	100	0.05%	-	0.00%	0.00%
8	Subham Viniyog Ltd	100	0.05%	-	0.00%	0.00%
		142,643	71.32%	-	0.00%	0.00%
		146,993	73.50%	-	0.00%	0.00%

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(l)(c) Statement showing Shareholding of persons belonging to the category			
<u>“Public” and holding more than 1% of the total number of shares</u>			
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	JM Financial Investment Managers Ltd	4,250	2.13
2	Kampani Consultants Ltd	6,250	3.13
3	JM Financial Ventures Ltd	6,955	3.48
4	Persepolis Investments Co Pvt Ltd	4,600	2.30
5	Rajesh Rajeev Investments Pvt Ltd	8,450	4.23
6	SNK Investments Pvt Ltd	6,250	3.13
7	Rajesh Ramkumar Batra	8,450	4.23
TOTAL		45,205	22.60

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(I)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0.00

OSEASPRE CONSULTANTS LIMITED**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL		0	0	0.00

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(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL			0	0