

OSEASPRE CONSULTANTS LIMITED

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

Rs. in Lakhs

| | PARTICULARS | (1) | (2) | (3) | (4) | (5) | (6) |
|-------|---|--------------------------------------|--------------------------------------|--------------------------------------|--|--|---------------------------------|
| | | QUARTER ENDED 30.09.2012 (Unaudited) | QUARTER ENDED 30.06.2012 (Unaudited) | QUARTER ENDED 30.09.2011 (Unaudited) | HALF YEAR ENDED 30.09.2012 (Unaudited) | HALF YEAR ENDED 30.09.2011 (Unaudited) | YEAR ENDED 31.03.2012 (Audited) |
| | PART I | | | | | | |
| 1 | Income from operations | | | | | | |
| | (a) Net sales/income from operations (Net of excise duty) | - | - | - | - | - | - |
| | (b) Other operating income | - | - | - | - | - | - |
| | Total income from operations (net) | - | - | - | - | - | - |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | - | - | - | - | - | - |
| | (b) Purchase of stock-in-trade | - | - | - | - | - | - |
| | (c) Change in inventories of finished goods, work-in-progress and stock-in-trade | - | - | - | - | - | - |
| | (d) Employee benefits expense | - | - | - | - | - | - |
| | (e) Depreciation and amortisation expenses | 0.00 | 0.00 | - | 0.01 | 0.01 | 0.02 |
| | (f) Other expenses | 0.62 | 0.42 | 0.27 | 1.04 | 0.60 | 1.78 |
| | Total expenses | 0.62 | 0.42 | 0.27 | 1.04 | 0.61 | 1.80 |
| 3 | Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2) | (0.62) | (0.42) | (0.27) | (1.04) | (0.61) | (1.80) |
| 4 | Other Income | 1.04 | 0.75 | 1.22 | 1.79 | 1.22 | 4.38 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4) | 0.42 | 0.33 | 0.95 | 0.75 | 0.61 | 2.58 |
| 6 | Finance costs | - | - | - | - | - | - |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6) | 0.42 | 0.33 | 0.95 | 0.75 | 0.61 | 2.58 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit/ (Loss) from ordinary activities before tax (7-8) | 0.42 | 0.33 | 0.95 | 0.75 | 0.61 | 2.58 |
| 10 | Tax expense - Current tax | 0.05 | 0.06 | 0.29 | 0.11 | 0.19 | 0.37 |
| 11 | Net Profit/ (Loss) from ordinary activities after tax (9-10) | 0.37 | 0.27 | 0.66 | 0.64 | 0.42 | 2.21 |
| 12 | Extraordinary items (net of tax expense) | - | - | - | - | - | - |
| 13 | Net Profit/ (Loss) for the period (11-12) | 0.37 | 0.27 | 0.66 | 0.64 | 0.42 | 2.21 |
| 14 | Paid up equity share capital (Face value Rs.10 per share) | 20.00 | 20.00 | 20.00 | 40.00 | 20.00 | 20.00 |
| 15 | Reserves excluding revaluation reserves | - | - | - | - | - | 57.81 |
| 16.i | Earnings per share (before extraordinary items) | | | | | | |
| | Basic (Rs.) | 0.19 | 0.13 | 0.33 | 0.32 | 0.21 | 1.11 |
| | Diluted (Rs.) | 0.19 | 0.13 | 0.33 | 0.32 | 0.21 | 1.11 |
| 16.ii | Earnings per share (after extraordinary items) | | | | | | |
| | Basic (Rs.) | 0.19 | 0.13 | 0.33 | 0.32 | 0.21 | 1.11 |
| | Diluted (Rs.) | 0.19 | 0.13 | 0.33 | 0.32 | 0.21 | 1.11 |

FOR OSEASPRE CONSULTANTS LTD.



DIRECTOR

OSEASPRE CONSULTANTS LIMITED

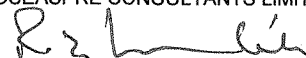
Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

| | PARTICULARS | (1) | (2) | (3) | (4) | (5) | (6) |
|----------------|---|---------------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| | | QUARTER ENDED | QUARTER ENDED | QUARTER ENDED | HALF YEAR ENDED | HALF YEAR ENDED | YEAR ENDED |
| | | 30.09.2012 (Unaudited) | 30.06.2012 (Unaudited) | 30.09.2011 (Unaudited) | 30.09.2012 (Unaudited) | 30.09.2011 (Unaudited) | 31.03.2012 (Audited) |
| PART II | | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | - Number of shares | 52,957 | 52,957 | 52,957 | 52,957 | 52,957 | 52,957 |
| | - Percentage of shareholding | 26.48% | 26.48% | 26.48% | 26.48% | 26.48% | 26.48% |
| 2 | Promoters & promoter group Shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - Number of Shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of total shareholding of promoter & promoter group) | - | - | - | - | - | - |
| | - Percentage of shares (as a % of total share capital on the company) | - | - | - | - | - | - |
| | b) Non-encumbered | | | | | | |
| | - Number of Shares | 147,043 | 147,043 | 147,043 | 147,043 | 147,043 | 147,043 |
| | - Percentage of shares (as a % of total shareholding of promoter & promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of total share capital on the company) | 73.52% | 73.52% | 73.52% | 73.52% | 73.52% | 73.52% |
| B | INVESTOR COMPLAINTS | Quarter ended 30.09.2012 | | | | | |
| | (a) Pending at the beginning of the quarter | NIL | | | | | |
| | (b) Received during the quarter | NIL | | | | | |
| | (c) Disposed of during the quarter | NIL | | | | | |
| | (d) Remaining unresolved at the end of the quarter | NIL | | | | | |

- 1 The above statement of unaudited financial results was taken on record by the Board of Directors of the Company at its meeting held on 5th November, 2012.
- 2 The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.
- 2 The Company operates in only one business segment viz. Manufacturing of Electro-medical equipments, hence segmental reporting is not required.
- 3 Figures for the previous periods have been regrouped, wherever necessary.

For OSEASPRE CONSULTANTS LIMITED



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(Mrs. R. E. Vandrewala)
DIRECTOR

Mumbai, November 05, 2012

OSEASPRE CONSULTANTS LIMITED
Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

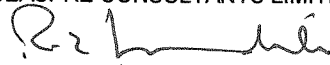
STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2012

(Rs.in Lacs)

| Particulars | As at Sept. 30, 2012 | As at March 31, 2012 |
|---|-------------------------|-------------------------|
| A EQUITY AND LIABILITIES | | |
| 1 Shareholders' Funds | | |
| (a) Share capital | 20.00 | 20.00 |
| (b) Reserves and surplus | 58.47 | 57.81 |
| (c) Money received against share warrants | | - |
| Sub Total | 78.47 | 77.81 |
| 2 Non-current liabilities | | |
| (a) Long-term borrowings | - | - |
| (b) Other long-term liabilities | - | - |
| (c) Long-term provisions | - | - |
| Sub Total | - | - |
| 3 Current liabilities | | |
| (a) Short term borrowings | - | - |
| (b) Trade payables | - | - |
| (c) Other current liabilities | 3.99 | 4.23 |
| (d) Short-term provisions | 0.48 | 0.37 |
| Sub Total | 4.47 | 4.60 |
| TOTAL-EQUITY AND LIABILITIES | 82.94 | 82.41 |
| B ASSETS | | |
| 1 Non-current assets | | |
| (a) Fixed assets - Tangible | 0.82 | 0.83 |
| (b) Non-current investments | 45.14 | 45.14 |
| (c) Long-term loans and advances | - | - |
| Sub Total | 45.96 | 45.97 |
| 2 Current assets | | |
| (a) Current Investments | 24.14 | 23.22 |
| (b) Inventories | - | - |
| (c) Trade receivables | 6.20 | 6.20 |
| (d) Cash and cash equivalents | 2.28 | 4.37 |
| (e) Short-term loans and advances | 1.34 | 1.13 |
| (f) Other current assets | 3.02 | 1.52 |
| Sub Total | 36.98 | 36.44 |
| TOTAL-ASSETS | 82.94 | 82.41 |

- 1 The above statement of unaudited financial results was taken on record by the Board of Directors at the meeting held on 05th November, 2012.
- 2 The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.
- 3 The Company operates in only one business segment viz. Manufacturing of Electro-medical equipments, hence segmental reporting is not required.
- 4 Figures for the previous periods have been regrouped, wherever necessary.

For OSEASPRE CONSULTANTS LIMITED



DIRECTOR
(Mrs. R. E. Vandrewala)

Mumbai, November 5th, 2012