

## OSEASPRE CONSULTANTS LIMITED

Regd. Office: Neville House, J.N.Heredia Marg, Ballard Estate, Mumbai 400 001.

### UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ON 30TH SEPTEMBER, 2011

(Rs.in Lacs)

		QUARTER ENDED 30.09.2011 (Unaudited)	QUARTER ENDED 30.09.2010 (Unaudited)	HALF YEAR ENDED 30.09.2011 (Unaudited)	HALF YEAR ENDED 30.09.2010 (Unaudited)	PREVIOUS ACCOUNTING YEAR ENDED 31.03.2011 (AUDITED)
1	Net Sales/Income from operation	-	-	-	-	-
2	Expenditure:					
	a) (Increase)/decrease in stock in trade	-	-	-	-	-
	b) Consumption of raw materials	-	-	-	-	-
	c) Employees cost	-	-	-	-	-
	d) Depreciation	-	0.01	0.01	0.02	0.02
	e) Other expenditure	0.27	0.49	0.60	0.85	2.03
	f) Total ( a to e )	0.27	0.50	0.61	0.87	2.05
3	Profit/(Loss) from Operations before Other Income and Interest (1-2)	(0.27)	(0.50)	(0.61)	(0.87)	(2.05)
4	Other Income	1.22	1.44	1.22	1.45	3.96
5	Profit/(Loss) before Interest (3 + 4)	0.95	0.94	0.61	0.58	1.91
6	Net Interest expense	-	-	-	-	-
7	Gross Profit / (Loss) after Interest but before Taxation (5-6)	0.95	0.94	0.61	0.58	1.91
8	Less: Provision for taxation					
	Current Tax	0.29	-	0.19	-	-
	Deferred Tax	-	-	-	-	-
	Fringe Benefit Tax	-	-	-	-	-
		<b>0.29</b>	<b>-</b>	<b>0.19</b>	<b>-</b>	<b>-</b>
9	Net Profit/(Loss) (7-8)	0.66	0.94	0.42	0.58	1.91
10	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	20.00	20.00	20.00	20.00	20.00
	Reserves excluding revaluation reserves	-	-	-	-	55.69
	Basic EPS (Rs.)	0.33	0.47	0.21	0.29	0.96
	Diluted EPS (Rs.) (quarter/half year figures not annualised)	0.33	0.47	0.21	0.29	0.96
11	Aggregate of Public Shareholding					
	- Number of Shares	52,957	53,007	52,957	53,007	52,957
	- Percentage of Shareholding	26.48%	26.50%	26.48%	26.50%	26.48%
12	Promoters & Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total share capital of the Company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of Shares	147,043	146,993	147,043	146,993	147,043
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding (as a % of the total share capital of the Company)	73.52%	73.50%	73.52%	73.50%	73.52%

Statement of Assets and Liabilities as at 30th September, 2011

	Half Year ended		Year ended
	30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	31.03.2011 (audited)
<b>SHAREHOLDERS FUNDS</b>			
Shareholders Funds			
Share Capital	20.00	20.00	20.00
Reserves and Surplus	56.11	54.36	55.69
<b>Total</b>	<b>76.11</b>	<b>74.36</b>	<b>75.69</b>
<b>APPLICATION OF FUNDS</b>			
Fixed Assets			
Gross Block	3.46	3.46	3.46
Less: Depreciation	2.62	2.61	2.61
Net Block	0.84	0.85	0.85
Investments	68.37	65.88	68.37
Current Assets, Loans and Advances			
Sundry Debtors	6.20	6.37	6.20
Cash and Bank Balances	2.23	3.94	2.98
Other Current Assets	1.23	0.08	0.02
Loans and Advances	0.67	0.52	0.52
	10.33	10.91	9.72
Less: Current Liabilities and Provisions	3.43	3.28	3.25
	6.90	7.63	6.47
<b>Total</b>	<b>76.11</b>	<b>74.36</b>	<b>75.69</b>

- 1 The above statement of unaudited financial results were reviewed and approved by the Board of Directors of the Company at their meeting held on 14th November, 2011
- 2 The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.
- 3 The Company operates in only one business segment viz. Manufacturing of Electro-medical equipments, hence segmental reporting is not required.
- 4 Figures for the previous periods have been regrouped, wherever necessary.
- 5 Status of the investor's Complaints / Queries : No investor complaints were received.

For OSEASPRE CONSULTANTS LIMITED  
SD/-  
(Mr.D.S.Gagrat)  
DIRECTOR

Mumbai, November 14, 2011