

**OSEASPRE CONSULTANTS LIMITED**

Regd.Office: Neville House, J.N.Heredia Marg, Ballard Estate, Mumbai 400 001.

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011**

		(Rs.in Lacs)		
		QUARTER ENDED 30.06.2011	QUARTER ENDED 30.06.2010	PREVIOUS ACCOUNTING YEAR ENDED 31.03.2011 (AUDITED)
1	Net Sales/Income from operation	-	-	-
2	Expenditure:			
a)	(Increase)/decrease in stock in trade	-	-	-
b)	Consumption of raw materials	-	-	-
c)	Employees cost	-	-	-
d)	Depreciation	0.01	0.01	0.02
e)	Other expenditure	0.33	0.36	2.03
f)	Total ( a to e )	0.34	0.37	2.05
3	Profit/(Loss) from Operations before Other Income and Interest (1-2)	(0.34)	(0.37)	(2.05)
4	Other Income	-	-	3.96
5	Profit/(Loss) before Interest (3 + 4)	(0.34)	(0.37)	1.91
6	Net Interest expense	-	-	-
7	Gross Profit / (Loss) after Interest but before Taxation (5-6)	(0.34)	(0.37)	1.91
8	Less: Provision for taxation			
	Current Tax	-	-	-
	Deferred Tax	-	-	-
	Fringe Benefit Tax	-	-	-
9	Net Profit/(Loss) (7-8)	(0.34)	(0.37)	1.91
10	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	20.00	20.00	20.00
	Reserves excluding revaluation reserves	-	-	55.69
	Basic EPS (Rs.)	(0.17)	(0.19)	0.96
	Diluted EPS (Rs.) (quarter/half year figures not annualised)	(0.17)	(0.19)	0.96
11	Aggregate of Public Shareholding			
-	Number of Shares	52,957	53,007	52,957
-	Percentage of Shareholding	26.48	26.50	26.48
12	Promoters & Promoter Group Shareholding			
a)	Pledged/Encumbered			
-	Number of Shares	-	-	-
-	Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-
-	Percentage of Shareholding (as a % of the total share capital of the company)	-	-	-
b)	Non-encumbered			
-	Number of Shares	147,043	146,993	147,043
-	Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
-	Percentage of Shareholding (as a % of the total share capital of the company)	73.52%	73.50%	73.52%

- The above statement of unaudited financial results was taken on record by the Board of Directors of the Company at its meeting held on 12th August, 2011.
- The Company operates in only one business segment viz. Manufacturing of Electro-medical equipments, hence segmental reporting is not required.
- Figures for the previous periods have been regrouped, wherever necessary.

For OSEASPRE CONSULTANTS LIMITED  
SD/-  
(Mr.D.S.Gagrat)  
DIRECTOR

Mumbai, August 12, 2011