

**OSEASPRE CONSULTANTS LIMITED**

Regd. Office: Neville House, J.N.Heredia Marg, Ballard Estate, Mumbai 400 001.

**UNAUDITED FINANCIAL RESULTS FOR THE NINE MONTHS ENDED ON 31ST DECEMBER, 2010**

(Rs.in lacs)

Sr.No	Particulars	1	2	3	4	5
		THREE MONTHS ENDED		NINE MONTHS ENDED		YEAR ENDED
		31.12.2010 (Unaudited)	31.12.2009 (Unaudited)	31.12.2010 (Unaudited)	31.12.2009 (Unaudited)	31.03.2010 (Audited)
1	Net Sales/Income from operation	-	-	-	-	-
2	Expenditure:					
a)	(Increase)/decrease in stock in trade	-	-	-	-	-
b)	Consumption of raw materials	-	-	-	-	-
c)	Employees cost	-	-	-	-	-
d)	Depreciation	0.01	0.01	0.03	0.02	0.02
e)	Other expenditure	0.60	0.41	1.45	1.15	1.54
f)	Total ( a to e )	0.61	0.42	1.48	1.17	1.56
3	Profit/(Loss) from Operations before Other Income and Interest (1 - 2)	(0.61)	(0.42)	(1.48)	(1.17)	(1.56)
4	Other Income	2.51	-	3.96	1.44	1.82
5	Profit/(Loss) before Interest (3 + 4)	1.90	(0.42)	2.48	0.27	0.26
6	Net Interest expense	-	-	-	-	-
7	Gross Profit / (Loss) after Interest but before before Taxation (5-6)	1.90	(0.42)	2.48	0.27	0.26
8	Less: Provision for taxation					
	Current Tax	-	-	-	-	-
	Deferred Tax	-	-	-	-	-
	Fringe Benefit Tax	-	-	-	-	-
9	Net Profit/(Loss) (7-8)	1.90	(0.42)	2.48	0.27	0.26
10	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	20.00	20.00	20.00	20.00	20.00
	Reserves excluding revaluation reserves	-	-	-	-	53.78
	Basic EPS (Rs.)	0.95	(0.21)	1.24	0.14	0.13
	Diluted EPS (Rs.) (quarter/half year figures not annualised)	0.95	(0.21)	1.24	0.14	0.13
11	Aggregate of Public Shareholding					
-	Number of Shares	53,007	53,007	53,007	53,007	53,007
-	Percentage of Shareholding	26.50	26.50	26.50	26.50	26.50
12	Promoters & Promoter Group Shareholding					
a)	Pledged/Encumbered					
-	Number of Shares	-	-	-	-	-
-	Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
-	Percentage of Shareholding (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-encumbered					
-	Number of Shares	146,993	146,993	146,993	146,993	146,993
-	Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
-	Percentage of Shareholding (as a % of the total share capital of the company)	73.50%	73.50%	73.50%	73.50%	73.50%

1 The above results were reviewed and approved by the Board of Directors at their meeting held on 15th February, 2011.

2 The Company operates in only one business segment viz. Manufacturing of Electro-medical equipments, hence segmental reporting is not required.

3 Figures for the previous periods have been regrouped, wherever necessary.

4 Status of the investor's Complaints / Queries : No investor complaints were received.

For OSEASPRE CONSULTANTS LIMITED  
SD/-  
(Mr.D.S.Gagrat)  
DIRECTOR