

OSEASPRE CONSULTANTS LIMITED

Regd. Office: Neville House, J.N.Heredia Marg, Ballard Estate, Mumbai 400 001.

UNAUDITED FINANCIAL RESULTS FOR THE NINE MONTHS ENDED ON 31ST DECEMBER, 2009

(Rs.in lacs)

Sr.No	Particulars	1	2	3	4	5
		THREE MONTHS ENDED		NINE MONTHS ENDED		YEAR ENDED
		31.12.2009 (Unaudited)	31.12.2008 (Unaudited)	31.12.2009 (Unaudited)	31.12.2008 (Unaudited)	31.03.2009 (Audited)
1	Net Sales/Income from operation	-	-	-	-	-
2	Expenditure:					
a)	(Increase)/decrease in stock in trade	-	-	-	-	-
b)	Consumption of raw materials	-	-	-	-	-
c)	Employees cost	-	-	-	-	-
d)	Depreciation	0.01	0.01	0.02	0.03	0.02
e)	Other expenditure	0.41	0.44	1.15	1.09	1.52
f)	Total (a to e)	0.42	0.45	1.17	1.12	1.54
3	Profit/(Loss) from Operations before Other Income and Interest (1 - 2)	(0.42)	(0.45)	(1.17)	(1.12)	(1.54)
4	Other Income	-	-	1.44	1.44	1.76
5	Profit/(Loss) before Interest (3 + 4)	(0.42)	(0.45)	0.27	0.32	0.22
6	Net Interest expense	-	-	-	-	-
7	Gross Profit / (Loss) after Interest but before before Taxation (5-6)	(0.42)	(0.45)	0.27	0.32	0.22
8	Less: Provision for taxation					
	Current Tax	-	-	-	-	-
	Deferred Tax	-	-	-	-	-
	Fringe Benefit Tax	-	-	-	-	-
		-	-	-	-	-
9	Net Profit/(Loss) (7-8)	(0.42)	(0.45)	0.27	0.32	0.22
10	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	20.00	20.00	20.00	20.00	20.00
	Reserves excluding revaluation reserves	-	-	-	-	53.53
	Basic & Diluted EPS (Rs.) (quarter/half year figures not annualised)	(0.21)	(0.23)	0.14	0.16	0.11
11	Aggregate of Public Shareholding					
-	Number of Shares	53,007	53,007	53,007	53,007	53,007
-	Percentage of Shareholding	26.50	26.50	26.50	26.50	26.50
12	Promoters & Promoter Group Shareholding					
a)	Pledged/Encumbered					
-	Number of Shares	-	-	-	-	-
-	Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
-	Percentage of Shareholding (as a % of the total share capital of the company)	-	-	-	-	-
b)	Non-encumbered					
-	Number of Shares	146,993	146,993	146,993	146,993	146,993
-	Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
-	Percentage of Shareholding (as a % of the total share capital of the company)	73.50%	73.50%	73.50%	73.50%	73.50%

- The above results were reviewed and approved by the Board of Directors at their meeting held on 29th January, 2010.
- The Company operates in only one business segment viz. Manufacturing of Electro-medical equipments, hence segmental reporting is not required.
- Figures for the previous periods have been regrouped, wherever necessary.

For OSEASPRE CONSULTANTS LIMITED
SD/-
(Mr.D.S.Gagrat)
DIRECTOR

Mumbai, January 29, 2010